



# HLTTV SAMPLE BEQUEST WORDING

1

**A bequest is an instruction in your will to leave a gift (money, property or other asset) to a specific person, organisation or charity. We recommend that you seek legal advice when writing your will, and discuss the instructions you are making in your will with your relatives or loved ones.**

## RESIDUARY BEQUEST

I give to **Heart and Lung Transplant Trust (Victoria) Inc.** (ABN 68 585 966 022) for its general purpose OR specific purpose as stated here:

[choose one option]

free from all duties, the following \_\_\_\_\_% OR the remainder of my estate and I direct that the receipt of the Treasurer or public officer for the time being will be a sufficient discharge to my trustees.

## PECUNIARY LEGACY

I give to **Heart and Lung Transplant Trust (Victoria) Inc.** (ABN 68 585 966 022) for its general purpose OR with a request that it be applied for OR with a direction that it be applied for the specific purpose as stated here:

[choose one option]

free from all duties, the sum of \$ \_\_\_\_\_ and I direct that the receipt of the Treasurer or public officer for the time being will be a sufficient discharge to my trustees.

## SPECIFIC BEQUEST

I give to **Heart and Lung Transplant Trust (Victoria) Inc.** (ABN 68 585 966 022) for its general purpose OR with a request that it be applied for OR with a direction that it be applied for the specific purpose as stated here:

[choose one option]

free from all duties, the following items(s)

and direct that the receipt of the Treasurer or public officer for the time being will be a sufficient discharge to my trustees.